BME - GROWTH
Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid

Alicante, 26 de mayo de 2025

COMUNICACIÓN – OTRA INFORMACIÓN RELEVANTE - FACEPHI BIOMETRIA, S.A.

Muy Sres. Nuestros,

En virtud de lo previsto en el artículo 17 del Reglamento (UE) nº 596/2014 sobre abuso de mercado y en el artículo 227 de la Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión, y disposiciones concordantes, así como en la Circular 3/2020 de BME Growth de BME MTF Equity, ponemos en su conocimiento la siguiente información relativa a la sociedad FACEPHI BIOMETRIA, S.A. (en adelante “Facephi” o “la Sociedad” indistintamente).

Con motivo de la participación de la Sociedad el 27 de mayo de 2025 en el Foro Medcap 2025 de Madrid, se adjunta la presentación corporativa que se utilizará en las reuniones programadas.

De conformidad con lo dispuesto en la Circular 3/2020, se indica que la información comunicada en el presente documento ha sido elaborada bajo la exclusiva responsabilidad de la Sociedad y sus Consejeros.

Quedamos a su disposición para cuantas aclaraciones consideren oportunas.

Atentamente,

Javier Mira Miró
Presidente del Consejo de Administración

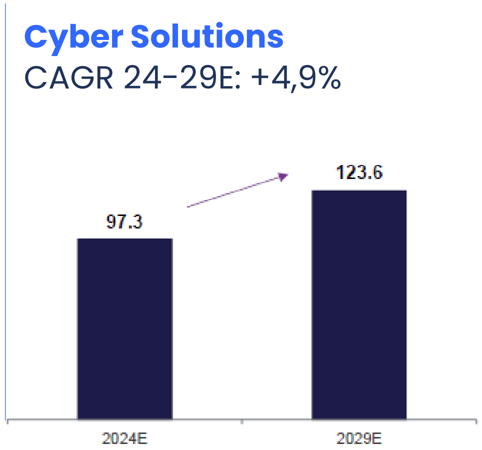
Corporate Presentation - FY2024

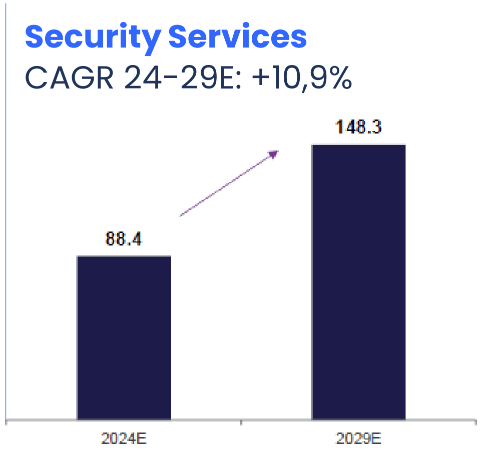
May 2025

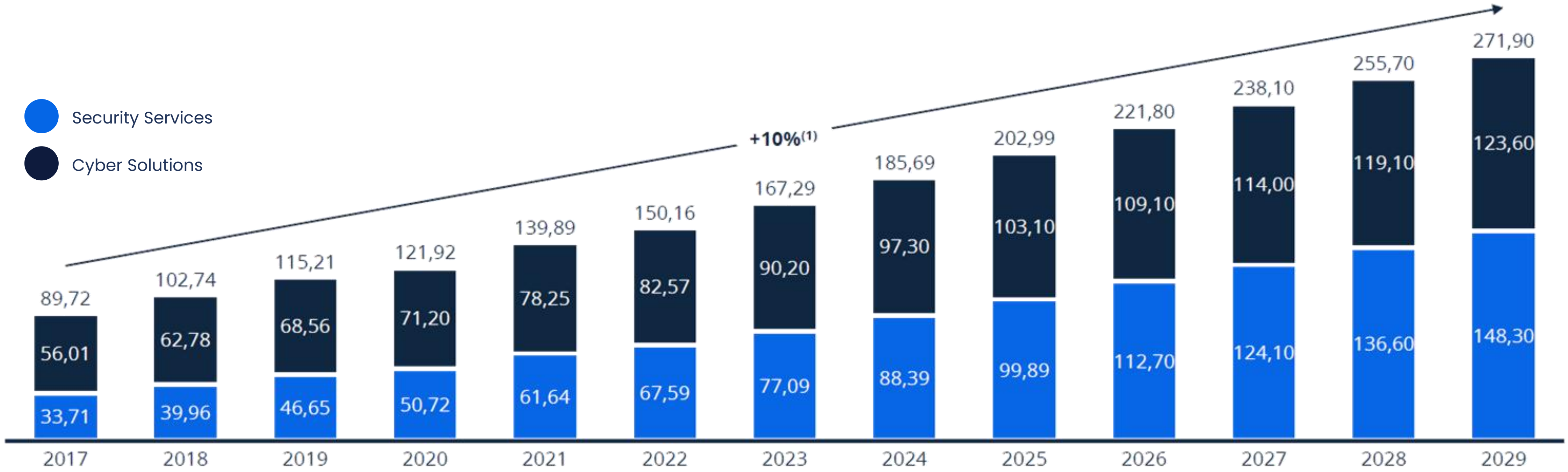
facephi

01 Industry highlights

Cybersecurity was worth US$185bn in 2024, **CAGR 24-29e: 10,0%+***





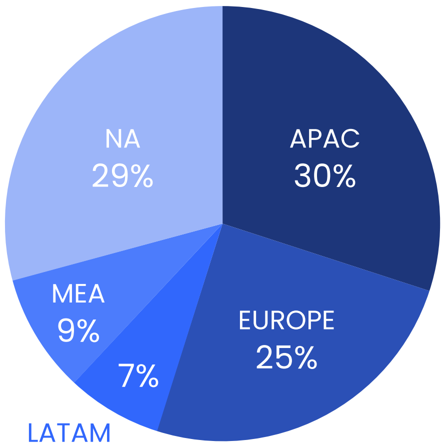


(*) Cybersecurity: market data & analysis (Market Insights by statista - August2024)

Regional revenue trends (2023-2028e), **Internet Banking Adoption** in EU (2014-2023), **Facial recognition market** size in US$ bn(2019 to 2032e)

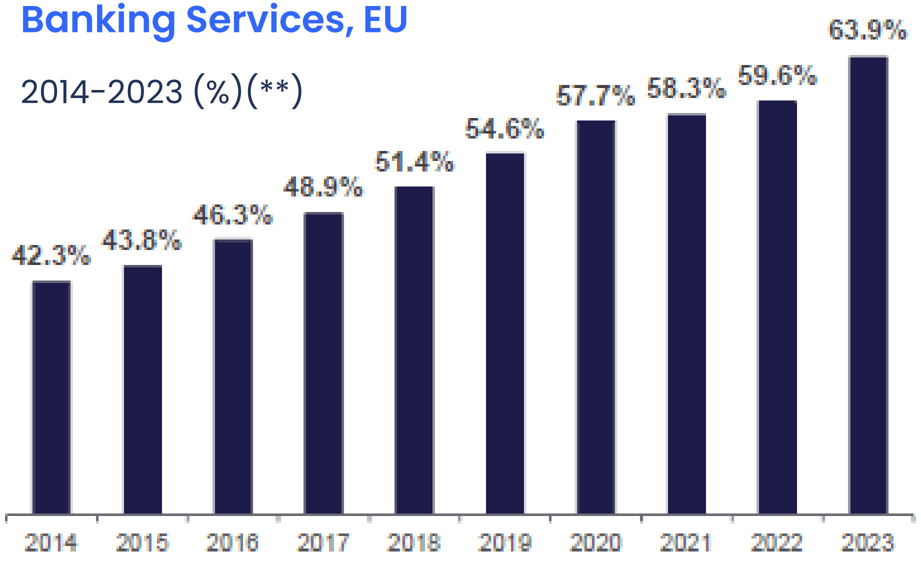
Revenue breakdown per region

2023-2028e (*)

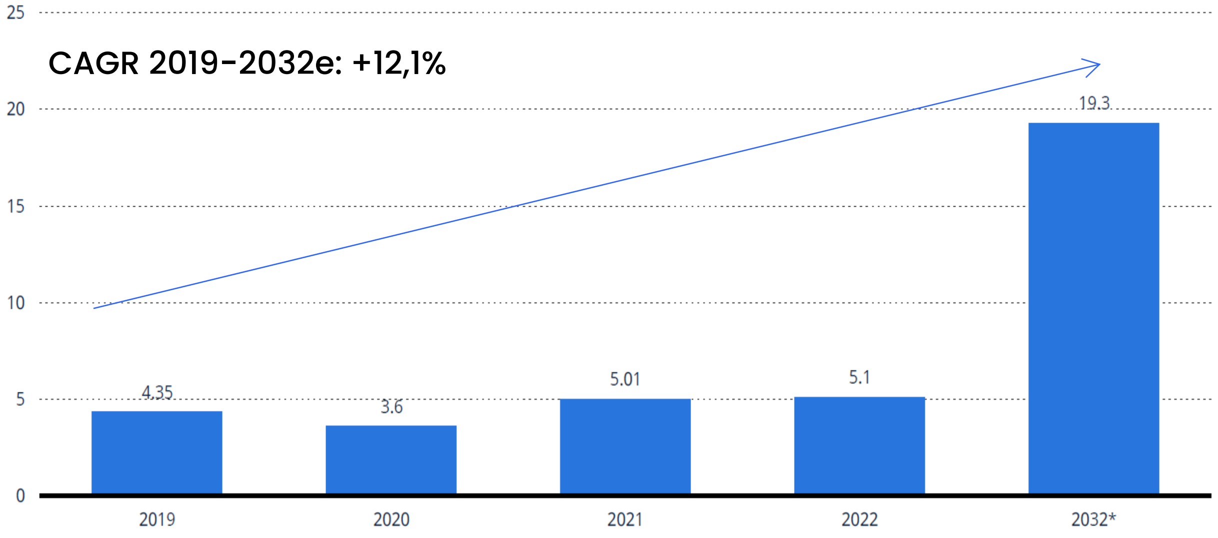


Individuals Using Internet Banking Services, EU

2014-2023 (%)(**)



Facial Recognition market, Worldwide (***)



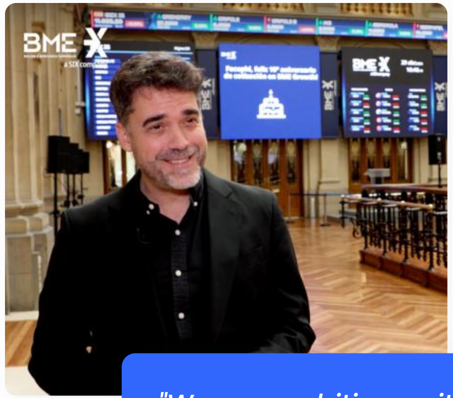
(*) 2024 Biometric Digital Identity Flagship Prism report

(**) Marex, Eurostat 2024

(***) Biometric technologies report, Statista

02 Introduction to Facephi

More than a decade of **major milestones and in BME Growth**



"We are ambitious with regard to the future. We started small, but thanks to the markets we have the capacity today to be the leader in digital identity verification.

Javier Mira,
CEO of Facephi

2012

facephi
Founded in Alicante, Spain

13-14

Grupo Mutual
First customer acquired

BME Growth
Public listing in Spain

15-16

Bi Banco Industrial
First major bank on board

The team starts to grow

17-18

HORIZON 2020
€1.7M granted

Team growth

Au facephi Authentication
Facephi's main product
.

2019

On facephi Onboarding
It became our main product

facephi
We opened an office in **APAC**

2020

ecertic
Acquired electronic signature company

EURONEXT
Dual listing in Paris

2021

We launched
Ip Identity Platform

We increased **the client portfolio x2**

Major increase in team

2022

facephi
We opened an office in **LATAM**

facephi
We opened an office in **EMEA**

2023

Te Teseo Wallet
We launch the **Facephi identity wallet**

Opening and consolidation of the Partner Channel

2024

Alliance with the Korean group **HANCOM**

Nice&Green joins our **Board of Directors**.

Samsung Securities chooses us to verify the identity of its users in APAC.

2025

Entry into the NORAM market with a particular focus on **Canada**

KYP (Know Your Passenger)
Md Mule Account Detection
Bb Behavioural Biometrics

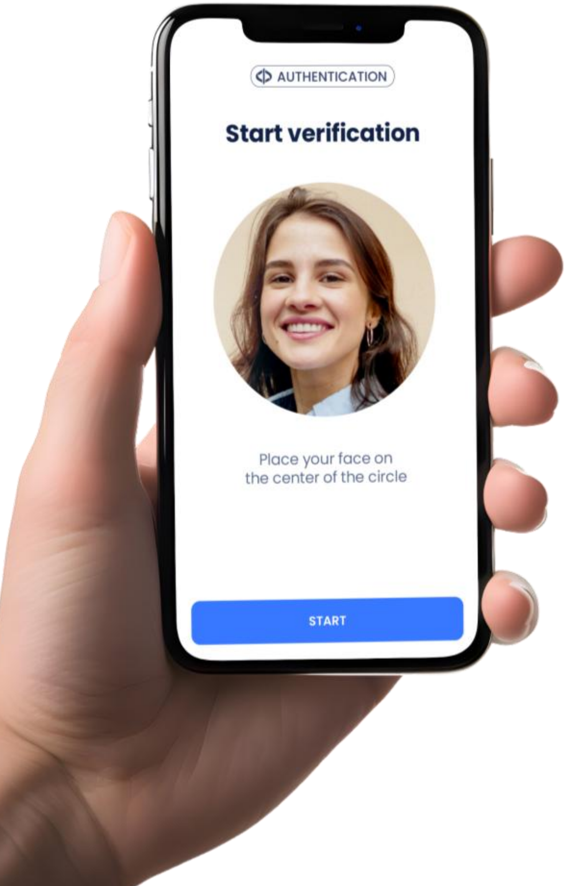
2026

Global presence with a solid localised strategy

Dual-listing

BME Growth EURONEXT

Key investment highlights



Secure Fast Seamless

Full digital identity solutions driven by AI and ML based on multibiometric platform

01 Digital Identity

The foundation to operate in a new digital era

02 Best-in-class metrics

Frictionless, fast & secure solution reflected in best-in-class metrics

03 Multibiometric platform

End-to-end digital identity covering all customer needs

04 Trust is at the core

Cutting-edge technology driven by AI and ML

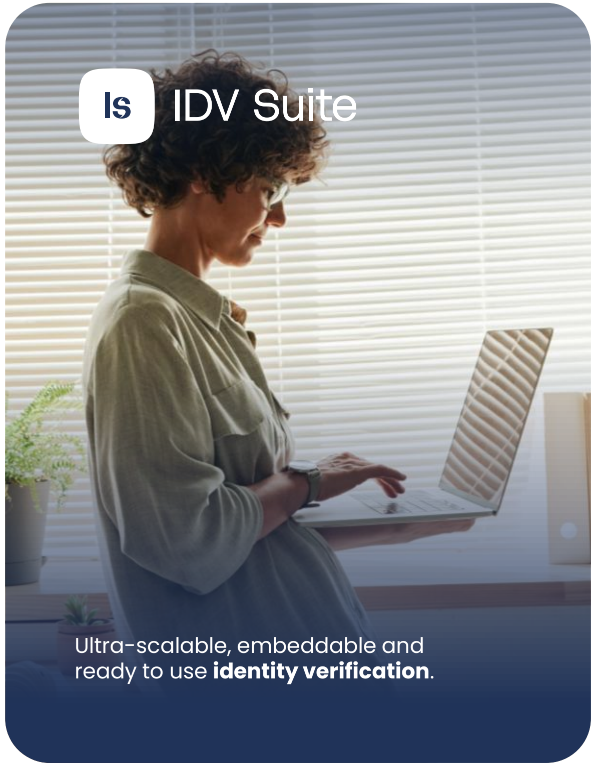
05 Tier 1 global customer base

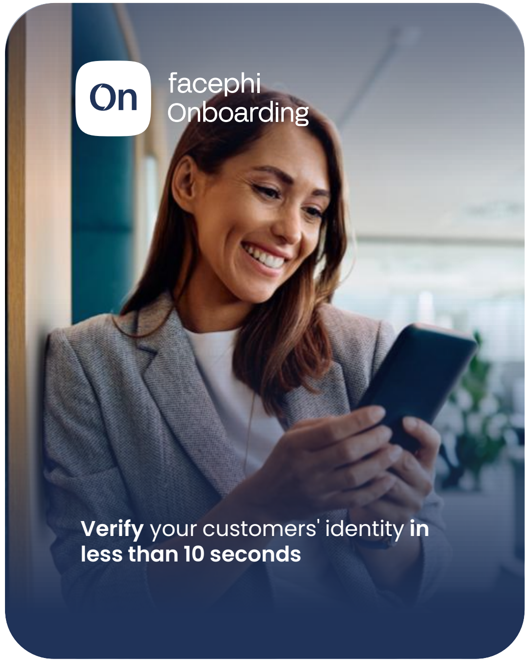
With multisector approach, with a leading position in financial institutions

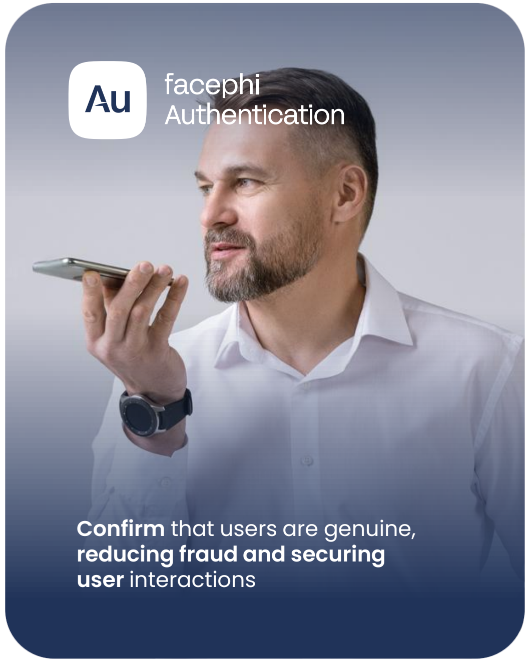
06 Product innovation

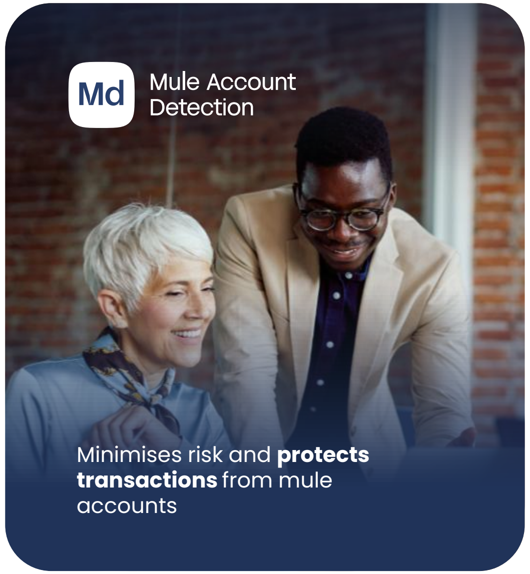
IDV Suite, KYB Platform, Teseo Wallet, Identity Platform, Authentication, Onboarding, Fraud Intelligence Platform

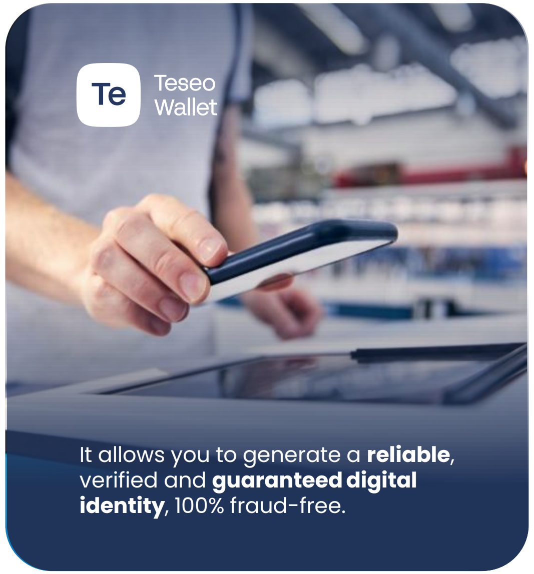
Solving
the **challenges of Online Security**.











Solid track-record has allowed to build a **unique product offering**

+12
Years of R&D

99%
Proprietary tech

70%
Tech team

+150
Bank clients

+300M
End-users

+270
Dedicated FTEs

- **Kb** KYB Platform
- **Te** Teseo Wallet
- **Is** IDV Suite
- **Ip** Identity Platform
- **Au** facephi Authentication
- **On** facephi Onboarding
- **Fr** Fraud Intelligence Platform

facephi

Maximum **security**, maximum **recognition and trusted** by **leading institutions worldwide**

facephi

+25
Countries

+300M
Transactions

Certificates

iBeta LEVEL 1 ISO 30107-3 COMPLIANT

iBeta LEVEL 2 ISO 30107-3 COMPLIANT

ISO 22301

ISO/IEC 27001

Digital Identity

LRQA CERTIFIED ISO/IEC 27001

ISO

AICPA SOC 2 *

aws Qualified Software

LEET SECURITY ICT Rating AAA

PINAKES

GDPR READY

KISA

fido ALLIANCE

SEPBLAC

DIACC

*Starts after Anexo FII presentation. 12k + 6m

S1 2024 Milestone

ENS High Category Achievement

CERTIFICACIÓN DE CONFORMIDAD CON EL ens Esquema Nacional de Seguridad Categoría ALTA RD 311/2022

Clients

INBURSA Grupo Financiero, Actinver, Santander, ICBC, Scotiabank, BAC CREDOMATIC, itaú, Claro, HSBC, BANRURAL, LATAM AIRLINES

Associations

WORLD COMPLIANCE ASSOCIATION, eab European Association for Biometrics, denae, incibe, Pacto Mundial Red Española

Awards

Finnovating, TECH ROCKETSHIP AWARDS, GREAT

Gartner — Facephi named Sample Vendor in Gartner's 2024 Hype Cycle for Financial Crime

NIST National Institute of Standards and Technology Center of Excellence

Our technology is regularly evaluated by NIST.

IATA STRATEGIC PARTNER

Member of IATA's Data & Technology Strategic Partnerships Program.

03 Financial Information

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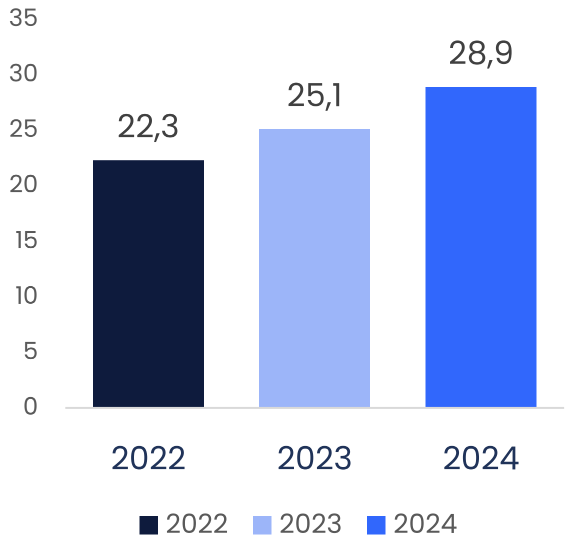
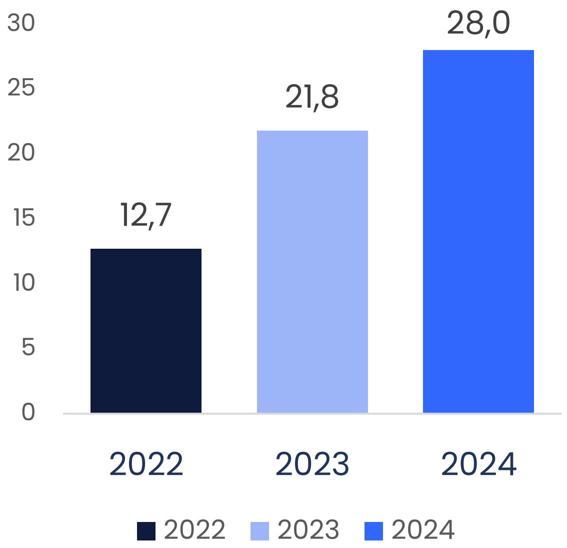
Turnover



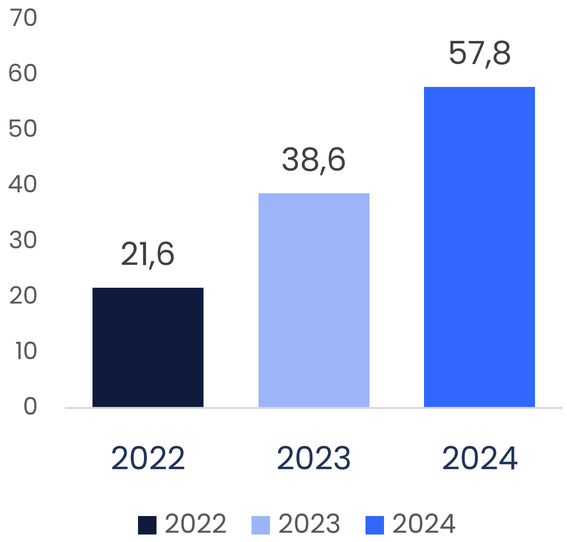
+15% YoY
+14% CAGR 2022-2024

ARR
(Annual Recurring Revenue)



+28% YoY
+49% CAGR 2022-2024

TCV
(Total Contract Value)



+50% YoY
+64% CAGR 2022-2024

Breakdown in turnover

By Product

	2022	2023	2024
Onboarding	43.1%	62.1%	60.4%
Authentication	37.9%	30.2%	31.0%
Digital Platform	3.2%	1.3%	1.0%
Consulting, support and others	15.8%	6.3%	7.6%

Per License / SaaS

	2023	2024
Licenses	53%	52%
SaaS	47%	48%

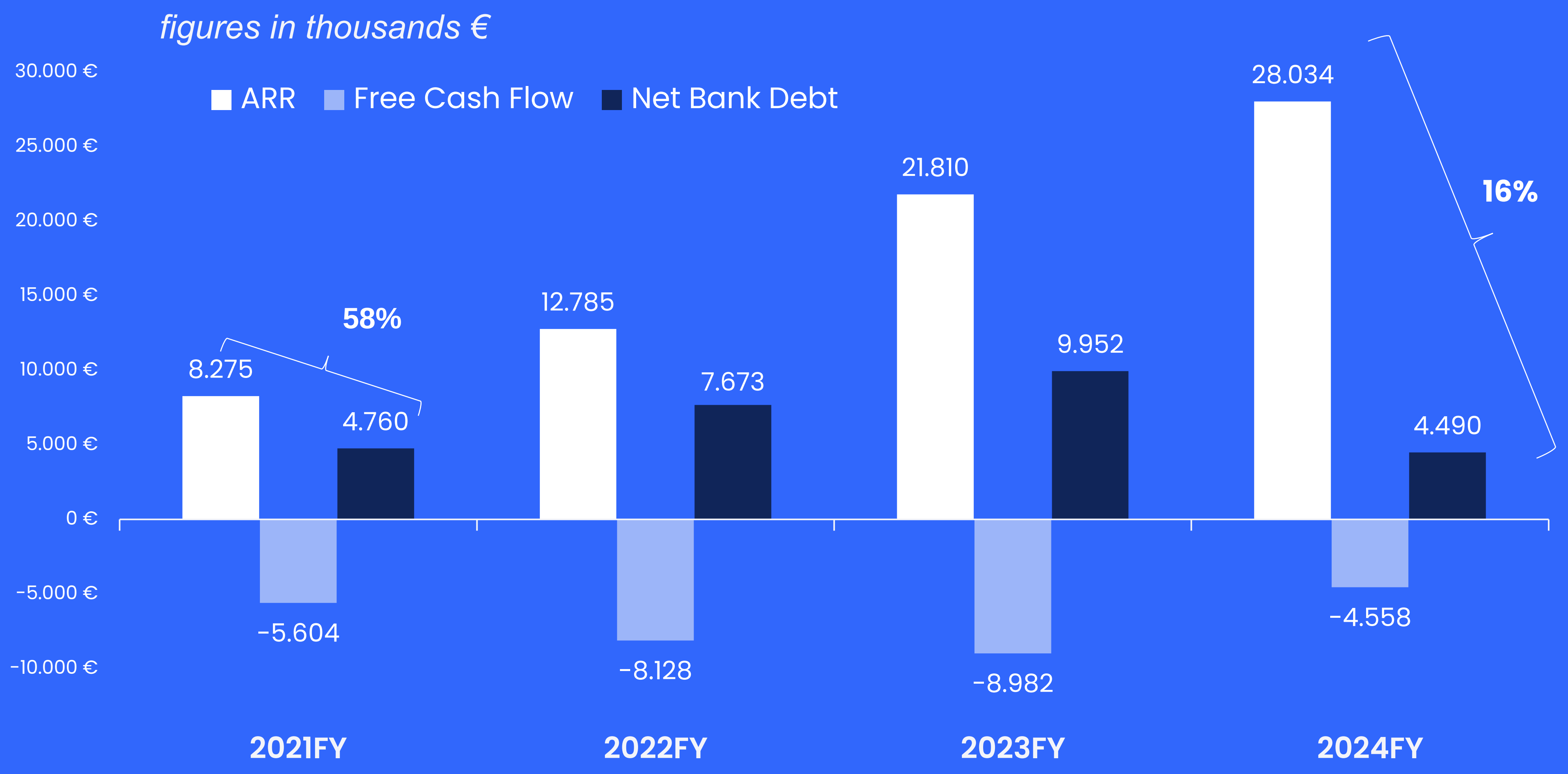
By Region

	2022	2023	2024
LATAM	95.5%	94.0%	94.7%
EMEA	2.2%	4.2%	1.3%
APAC	2.3%	1.7%	4.0%
Others	0.0%	0.1%	0.0%

By Sector

	2022	2023	2024
Banking	94.4%	93.5%	90.1%
Security Services	0.0%	0.0%	2.5%
Insurance / Pensions	3.5%	2.4%	3.0%
Software Consulting, Integration & Services	0.2%	1.0%	1.2%
Others	1.9%	3.1%	2.4%

Key Financial Indicators
ARR - Cash Flow – Net Bank Debt



Consensus Sell-side estimates 2025-2028e (*JB Capital & Marex*)(*)

€ million	2024A	2025E	2026E	2027E	2028E (**)
SALES	€ 28.9	€ 39.9	€ 49.3	€ 58.7	€ 74.6
EBITDA	-€ 1.1	€ 4.4	€ 9.6	€ 14.4	€ 20.7
PRE-TAX PROFIT	-€ 7.3	-€ 1.7	€ 2.8	€ 7.0	€ 11.8

CAGR 2024-2028e

+26.8%

	2024A	2025E	2026E	2027E	2028E
FCF	-€ 4.6	-€ 0.7	€ 1.1	€ 7.3	€ 12.2

	2024A	2025E	2026E	2027E	2028E
NET DEBT	€ 4.5	€ 4.6	€ 3.7	(€ 3.8)	(€ 20.6)
NET DEBT/EBITDA	4.0x	1.1x	0.4x	-0.2x	-0.5x

Sell-side target price & recommendation

	Target Price	Recommendation
JB CAPITAL	3.7 €***	BUY
MAREX	2.8€	BUY

(*) JB Capital and Marex estimates and target price as of April 30th, 2025 and May 7th, 2025 respectively
(**) Estimates for 2028 only available from Marex
(***) Without considering the liquidity discount. If considered, the target price is €3.0.

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